

Saputo Dairy UK Ltd  
Suite 1, 3rd Floor,  
11-12 St. James's Square,  
London, SW1Y 4LB

21 February 2019

Dear Sir/Madam,

**Re: Recommended cash acquisition of Dairy Crest Group plc**

We refer to the announcement to be issued on or around 22 February 2019 in connection with the proposed recommended cash acquisition of Dairy Crest Group plc by Saputo Dairy UK Ltd (the ***Rule 2.7 Announcement***), a near final draft of which is attached.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of and references to our name in the Rule 2.7 Announcement in each case in the form and context in which it appears.

Yours faithfully,



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For and on behalf of  
Shore Capital and Corporate Limited



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For and on behalf of  
Shore Capital Stockbrokers Limited