

## ATTENDANCE CARD – GENERAL MEETING

A general meeting of Dairy Crest Group plc will be held on 1 April 2019 at 11.15 a.m. (London time) (or as soon as reasonably practicable thereafter as the Court Meeting shall have been concluded or adjourned) at the offices of Eversheds Sutherland (International) LLP, One Wood Street, London EC2V 7WS.



### Travel information for meeting venue

The offices of Eversheds Sutherland (International) LLP are at One Wood Street, London EC2V 7WS.

By underground: Mansion House or St Paul's, both of which are within five minutes' walk.

By rail: City Thameslink or Cannon Street, both of which are ten minutes' walk away.

### Travel information for meeting venue

The offices of Eversheds Sutherland (International) LLP are at One Wood Street, London EC2V 7WS.

By underground: Mansion House or St Paul's, both of which are within five minutes' walk.

By rail: City Thameslink or Cannon Street, both of which are ten minutes' walk away.

### Attendance

If you wish to attend the General Meeting, please sign this card and bring it with you for production at the registration desk to authenticate your right to attend. You will receive a poll card at the General Meeting after registering at the registration desk.

Signature

Bar Code:

Event Code:

Bar Code:

Event Code:

## FORM OF PROXY GENERAL MEETING

General Meeting of Dairy Crest Group plc (the **Company**) to be held at the offices of Eversheds Sutherland (International) LLP, One Wood Street, London EC2V 7WS on 1 April 2019 at 11.15 a.m. (London time) (or as soon as reasonably practicable thereafter as the Court Meeting shall have been concluded or adjourned).

Bar Code:

Event Code:

Please read the notice of the General Meeting in the scheme document of the Company dated 8 March 2019 (the **Scheme Document**) and the explanatory notes overleaf before completing this form.

Please use a black pen. Mark any box with an X inside the box as shown in this example:

I/We, being (a) holder(s) of ordinary shares of 25 pence each in the capital of the Company (**Dairy Crest Shares**) entitled to attend, speak and vote at the General Meeting, hereby appoint the Chairman of the General Meeting, or the following person, as my/our proxy to attend, speak and vote for me/us and on my/our behalf in respect of the following number of Dairy Crest Shares:

**Name of Proxy** (if you do not wish to appoint the Chairman of the General Meeting as your proxy, add in block capitals the name of your chosen proxy in this box)

**Number of Dairy Crest Shares** (please leave this box empty if you wish to appoint a proxy in relation to all of your Dairy Crest Shares)

at the General Meeting, and at any adjournment thereof. I/We appoint my/our proxy to attend, speak and vote in the manner indicated below.

Please indicate here if this proxy appointment is one of multiple proxies being made. For the appointment of more than one proxy please refer to Note 11 overleaf.

### Special Resolution

To give authority to the directors of the Company to take all such action as they may consider necessary or appropriate for carrying the Scheme into effect

FOR AGAINST WITHHELD

  

Signature

Date

Please detach this portion of the Form of Proxy before posting. Please note this Form of Proxy must be signed and dated before being posted. You can also submit your proxy electronically at [www.signalshares.com](http://www.signalshares.com).

## FORM OF PROXY COURT MEETING

### Court Meeting

Please read the notice of the Court Meeting in the Scheme Document (as defined below) and the explanatory notes overleaf before completing this form.

Bar Code:

Event Code:

By an order dated 7 March 2019 made in the matter of Dairy Crest Group plc (the **Company**), the Court has granted permission for a meeting of the Scheme Shareholders (as defined in the scheme document of the Company dated 8 March 2019 (the **Scheme Document**)) (the **Court Meeting**) to be convened for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement pursuant to Part 26 of the Companies Act 2006 (the **Scheme**) between the Company and the Scheme Shareholders (as defined in the Scheme Document) and that such Court Meeting shall be held at the offices of Eversheds Sutherland (International) LLP, One Wood Street, London EC2V 7WS on 1 April 2019 at 11.00 a.m. (London time) at which place and time all Scheme Shareholders are requested to attend.

Please use a black pen.

I/We, being (a) holder(s) of Scheme Shares of the Company entitled to attend, speak and vote at the Court Meeting, hereby appoint the Chairman of the Court Meeting or the following person, as my/our proxy to attend, speak and vote for me/us and on my/our behalf in respect of the following number of Scheme Shares:

**Name of Proxy** (if you do not wish to appoint the Chairman of the Court Meeting as your proxy, add in block capitals the name of your chosen proxy in this box)

**Number of Scheme Shares** (please leave this box empty if you wish to appoint a proxy in relation to all of your Scheme Shares)

at the Court Meeting, and at any adjournment of that meeting, and to vote for me/us and in my/our name for the Scheme or against the Scheme (with or without any changes), as my/our proxy may approve, as indicated below.

Please indicate here if this proxy appointment is one of multiple proxies being made. For the appointment of more than one proxy please refer to Note 8 overleaf.

**IMPORTANT: If you wish to vote for the Scheme, sign your name in the box marked "FOR the Scheme". If you wish to vote against the Scheme, sign your name in the box marked "AGAINST the Scheme". Only insert your signature once. If you sign both boxes, or if you do not sign in either box, then this Form of Proxy will be invalid. Joint Scheme Shareholders should refer to Note 9 overleaf.**

FOR the Scheme:

AGAINST the Scheme:

Date:

Please detach this portion of the Form of Proxy before posting. Please note this Form of Proxy must be signed and dated before being posted. You can also submit your proxy electronically at [www.signalshares.com](http://www.signalshares.com).

